

Ostrów Mazowiecka, 2 February 2018

CURRENT REPORT No. 3/2018

Re: Confidential Information

The Management Board of "FORTE" S.A. with its registered seat at Ostrów Mazowiecka (hereinafter referred to as Issuer, Company) in connection with the Current Report No. 2/2018 that was made public on 31 January 2018 concerning preliminary financial performance of the Company in Q4 2017 announces that at the end of 2017 the Issuer did not breach banking covenants defined in the loan agreements.

Given current market circumstances, the investment plan of the Capital Group of FABRYKI MEBLI „FORTE” S.A., which is underway, as well as Company’s financial projections for the nearest future, the Management Board has already taken necessary steps and is currently finalizing negotiations that will eliminate a risk of breaching financial covenants set forth in the Term Sheet of the financing enjoyed by the Company.

Legal grounds: Art. 17 par. 1 of the Market Abuse Regulation (MAR).