

Ostrów Mazowiecka, 28th of August, 2016

CURRENT REPORT NO. 34 /2016

Refers: Concluding significant agreement by Issuer.

The Management Board of FABRYKA MEBLI "FORTE" S.A. with its seat in Ostrów Mazowiecka (further referred to as Company) hereby informs that on , 28th of August, the Company concluded an agreement for the following zero-cost transactions on the sale of Call options and purchase of Put options securing against exchange risk:

-with PKO BP S.A.

1. 2.500.000 EUR – Put 4,4000 – Call 4,8650 with expiry date 2019-07-10
2. 2.500.000 EUR – Put 4,4000 – Call 4,8650 with expiry date 2019-07-10
3. 2.500.000 EUR – Put 4,4000 – Call 4,8650 with expiry date 2019-07-24
4. 2.500.000 EUR – Put 4,4000 – Call 4,8650 with expiry date 2019-07-24
5. 3.500.000 EUR – Put 4,4000 – Call 4,8650 with expiry date 2019-08-12
6. 3.000.000 EUR – Put 4,4000 – Call 4,8650 with expiry date 2019-08-12
7. 3.500.000 EUR – Put 4,4000 – Call 4,8650 with expiry date 2019-08-26
8. 3.000.000 EUR – Put 4,4000 – Call 4,8650 with expiry date 2019-08-26

Total nominal amount of the subject transactions equates to 46 million Euro (23 million Euro per each type of option), which constitutes the equivalent of the amount of 199 042 thousand PLN.

The criterion of recognizing the hereby agreement as significant is excess by subject of the agreement of the the value of at least 10% of Company own capital as indicated in the recently published consolidated annual report.

Legal basis: art. 17, sec. 1 MAR-confidential information