

Ostrów Mazowiecka, on 21th of October, 2015

CURRENT REPORT NO. 35/2015

Subject: Concluding significant agreement by Issuer

The Management Board of FABRYKI MEBLI "FORTE" S.A. with its registered seat in Ostrów Mazowiecka (further referred to as Company) hereby informs that on 21th of October 2015 the Company concluded an agreement with PKO Bank Polski S.A. for the following zero-cost transactions on the sale of Call options and purchase of Put options securing against exchange risk:

1. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2016-01-26
2. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2016-02-25
3. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2016-03-29
4. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2016-04-28
5. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2016-05-13
6. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2016-06-15
7. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2016-08-16
8. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2016-09-15
9. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2016-09-28
10. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2016-10-17
11. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2016-11-15
12. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2016-12-16
13. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2017-01-16
14. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2017-02-15
15. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2017-03-15
16. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2017-04-26
17. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2017-05-15
18. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2017-06-14
19. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2017-07-13
20. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2017-08-14
21. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2017-08-29
22. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2017-09-13
23. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2017-10-13
24. 1.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2017-11-13
25. 2.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2018-01-15
26. 2.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2018-02-13
27. 2.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2018-03-13
28. 2.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2018-04-13
29. 2.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2018-05-14
30. 2.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2018-06-13
31. 3.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2018-07-16
32. 3.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2018-07-27
33. 3.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2018-08-16

- 34. 3.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2018-08-27
- 35. 3.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2018-09-17
- 36. 3.000.000 EUR – Put 4,3000 – Call 4,6300 with expiry date on 2018-09-26

Total nominal amount of the subject transactions equates to 108 million Euro (54 million Euro per each type of option), which constitutes the equivalent of the amount of 461 646 thousand PLN. The agreement does not contain specific terms which deviate from the universally applied terms for this type of transactions and provisions concerning contractual penalties.

The criterion of recognizing the hereby agreement as significant is excess by subject of the agreement of the value of 10% of the Issuer's own capital.

Legal basis:

Article. 56 section 1 item 2 of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies (Journal of Laws of 2013, 1382, consolidated text)