

**CURRENT REPORT NO. 26/2020**

**Subject:** Information obtained pursuant to Article 69(1)(2) of the Act of 29 July 2005 on Public Offering

The Management Board of FABRYKI MEBLI "FORTE" S.A. with its registered office in Ostrów Mazowiecka (hereinafter the "Company") informs that on 14 October 2020, it obtained from Bentham sp. z o.o. with its registered office in Warsaw the following information:

**"NOTIFICATION OF A CHANGE IN THE SHARE IN THE TOTAL NUMBER OF VOTES PURSUANT TO ARTICLE 69(1)(2) OF THE ACT ON PUBLIC OFFERING**

Pursuant to Article 69(1)(2) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and on Public Companies (hereinafter the "Act on Public Offering"), Bentham sp. o.o. with its registered office in Warsaw ("Bentham") hereby notifies that as a result of the conclusion on 9 October 2020 of the transaction of sale of 2,050,000 shares of Fabryki Mebli "Forte" S.A. with its registered office in Ostrów Mazowiecka (address: ul. Biała 1, 07-300 Ostrów Mazowiecka) (the "Company") representing approx. 8.57% of the Company's share capital and entitling to 2,050,00 votes in the Company, which represented approx. 8,57% of the total number of votes at the General Meeting of the Company, the shareholding of Bentham has decreased below 5% of all votes in the Company.

**1. Date and type of event triggering the change in shareholding to which this Notification relates:**

2,050,00 shares of the Company have been sold as a result of the conclusion by Bentham on 9 October 2020 of the transaction of sale of the Company's shares subscribed for under the tender offer for the Company's shares.

**2. The number of shares held prior to the change in shareholding and their percentage share in the Company's share capital and the number of votes attached to these shares and their percentage share in the total number of votes**

Prior to the change in shareholding, Bentham held 2,050,000 shares in the Company, representing approximately 8.57% of the Company's share capital and entitling to 2,050,000 votes in the Company, which represented approximately 8.57% of the total number of votes at the General Meeting of the Company.

**3. The number of shares currently held and their percentage share in the Company's share capital and the number of votes attached to these shares and their percentage share in the total number of votes**

Currently, Bentham does not hold any shares in the Company.

**4. Subsidiaries of the notifying shareholder holding shares in the Company**

There are no subsidiaries of Bentham holding shares in the Company.

**5. Persons referred to in Article 87(1)(3c) of the Act on Public Offering**

Bentham has not entered into an agreement referred to in Article 87(1)(3c) of the Act on Public Offering.

**6. The number of votes attached to the shares, calculated in the manner specified in Article 69b(2), to the acquisition of which the entity is entitled or obliged as a holder of the financial instruments referred to in Article 69b(1)(1) and the financial instruments referred to in Art. 69b(1)(2), which are not exercised solely by cash settlement, the type or name of these financial instruments, their expiry date and the date or time limit within which the shares will be or may be acquired.**

Bentham does not hold the specified financial instruments.

**7. The number of votes attached to shares, calculated in the manner specified in Article 69b(3), to which the financial instruments referred to in Article 69b(1)(2) refer directly or indirectly, the type or name of these instruments and their expiry date.**

Bentham does not hold the specified financial instruments.

**8. The total number of votes determined pursuant to the above items 3, 6 and 7 and its percentage share in the total number of votes.**

Bentham does not hold any shares in the Company.”

Please find attached the notification in the version received by the Company.

**Legal basis:** Article 70(1) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and on Public Companies (consolidated text: Journal of Laws Dz.U. of 2019 item 623, as amended)

Warsaw, 14 October 2020

**Bentham sp. z o.o.**  
ul. Grzybowska 2/29  
00-131 Warszawa

To:

**1) Komisja Nadzoru Finansowego**  
(Polish Financial Supervision  
Authority)  
ul. Piękna 20,  
00-549 Warszawa

**2) Fabryki Mebli „Forte” S.A.**  
ul. Biała 1  
07-300 Ostrów Mazowiecka

**NOTIFICATION OF A CHANGE IN THE SHARE IN THE TOTAL NUMBER OF VOTES PURSUANT  
TO ARTICLE 69(1)(2) OF THE ACT ON PUBLIC OFFERING**

Pursuant to Article 69(1)(2) of the Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading and on Public Companies (hereinafter the “**Act on Public Offering**”), Bentham sp. o.o. with its registered office in Warsaw (“**Bentham**”) hereby notifies that as a result of the conclusion on 9 October 2020 of the transaction of sale of 2,050,000 shares of Fabryki Mebli "Forte" S.A. with its registered office in Ostrów Mazowiecka (address: ul. Biała 1, 07-300 Ostrów Mazowiecka) (the “Company”) representing approx. 8.57% of the Company's share capital and entitling to 2,050,00 votes in the Company, which represented approx. 8,57% of the total number of votes at the General Meeting of the Company, the shareholding of Bentham has decreased below 5% of all votes in the Company.

**1. Date and type of event triggering the change in shareholding to which this Notification relates:**

2,050,00 shares of the Company have been sold as a result of the conclusion by Bentham on 9 October 2020 of the transaction of sale of the Company's shares subscribed for under the tender offer for the Company's shares.

**2. The number of shares held prior to the change in shareholding and their percentage share in the Company's share capital and the number of votes attached to these shares and their percentage share in the total number of votes**

Prior to the change in shareholding, Bentham held 2,050,000 shares in the Company, representing approximately 8.57% of the Company's share capital and entitling to 2,050,000 votes in the Company, which represented approximately 8.57% of the total number of votes at the General Meeting of the Company.

**3. The number of shares currently held and their percentage share in the Company's share capital and the number of votes attached to these shares and their percentage share in the total number of votes**

Currently, Bentham does not hold any shares in the Company.

**4. Subsidiaries of the notifying shareholder holding shares in the Company**

There are no subsidiaries of Bentham holding shares in the Company.

**5. Persons referred to in Article 87(1)(3c) of the Act on Public Offering**

Bentham has not entered into an agreement referred to in Article 87(1)(3c) of the Act on Public Offering.

**6. The number of votes attached to the shares, calculated in the manner specified in Article 69b(2), to the acquisition of which the entity is entitled or obliged as a holder of the financial instruments referred to in Article 69b(1)(1) and the financial instruments referred to in Art. 69b(1)(2), which are not exercised solely by cash settlement, the type or name of these financial instruments, their expiry date and the date or time limit within which the shares will be or may be acquired.**

Bentham does not hold the specified financial instruments.

**7. The number of votes attached to shares, calculated in the manner specified in Article 69b(3), to which the financial instruments referred to in Article 69b(1)(2) refer directly or indirectly, the type or name of these instruments and their expiry date.**

Bentham does not hold the specified financial instruments.

**8. The total number of votes determined pursuant to the above items 3, 6 and 7 and its percentage share in the total number of votes.**

Bentham does not hold any shares in the Company.

**On behalf of Bentham sp. z o.o.**

[podpis nieczytelny]

Henryk Zimmermann – Member of the Management Board